



MOJAVE VALLEY FINANCIAL SERVICES

Tax Preparation Price Schedule for 2024 & Prior Year Tax Returns

Base Prices

Single, no dependents	\$185.00
Married Filing Separately or Jointly, no dependents	\$195.00
Any filing status with dependents	\$220.00

Base price includes:

- Qualification of dependents
- Income items:
 - o Form W-2
 - o Form W-2G (up to 10, \$5 each additional)
 - o Forms 1099-INT and 1099-DIV not part of a consolidated brokerage statement
 - o Form 1099-G (unemployment, state tax refunds)
 - o Forms 1099-R and SSA-1099
 - o Form 1099-C (cancellation of debt without insolvency)
 - o Form 1099-MISC not requiring Schedule C or Schedule E
- Adjustments:
 - o Educator Expense Deduction
 - o Student Loan Interest Deduction/Form 1098-E
 - o Health Savings Account (Forms 1099-SA and 5498)
 - o Traditional IRA deduction
- Credits
 - o Child Tax Credit*/Credit for Other Dependents
 - o Additional Child Tax Credit*
 - o Earned Income Credit*
 - o Child and Dependent Care Credit*
 - o Retirement Savings Credit

*Most retail tax services will apply an additional charge for each of these credits

Additional Charges

Itemized Deductions/Schedule A	\$45.00
Education Credits (Form 8863, Form 1098-T)	\$30.00
Residential Energy Credits (Form 5695)	\$30.00
Sale of Principal Residence	\$50.00
Premium Tax Credit Reconciliation (Form 8962, Form 1095-A)	\$30.00
Consolidated Brokerage Statements	\$35.00 each
Form K-1 (S corp/partnership/estate/trust)	\$35.00 each
Schedule C (self-employment including Sch SE and QBID)	\$150.00+ each
Schedule E rental property	\$85.00 each
State Returns	\$75.00+